

The LEGO Group 1H 2018 Results

Highlights

Measured in constant currency vs 1H 2017.

+1%

Consumer Sales

FLAT

Revenue

+4%

Operating Profit

Expand Global Presence



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Our plan for 2018 is to stabilise the business and invest to create growth in the longer-term. These results show we're on track and we are encouraged by the early progress. They are due to strong execution by our market teams and compelling innovation. We are encouraged by the progress we are making, but there is more to do, and it will take time to return to sustainable growth.

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Niels B Christiansen, CEO

Top Performing Themes



2018 Celebrating Timeless Creativity



Financial Highlights

Interim financial report for first half of 2018 from 1 January - 30 June

mDKK

	2018	2017	Change
Income Statement 1 January - 30 June			
Revenue	14,254	14,939	-685
Expenses	-10,073	-10,572	499
Operating profit	4,181	4,367	-186
Financial income and expenses	-210	52	-262
Profit before income tax	3,971	4,419	-448
Tax on profit for the period	-927	-1,030	103
Net profit for the period	3,044	3,389	-345

Balance Sheet 30 June

	2018	2017	Change
Balance Sheet 30 June			
Intangible assets, property, plant and equipment	11,679	12,118	-439
Other non-current assets	789	882	-93
Cash at banks	543	577	-34
Other current assets	10,669	10,323	346
Total assets	23,680	23,900	-220
Equity	16,658	16,510	148
Provisions and pension obligations	297	288	9
Interest-bearing liabilities	173	208	-35
Other liabilities	6,552	6,894	-342
Total equity and liabilities	23,680	23,900	-220

Cash Flow Statement 1 January – 30 June

	2018	2017	Change
Cash Flow Statement 1 January – 30 June			
Cash flows from operating activities	4,148	4,586	-438
Purchases of intangible assets, property, plant and equipment	-603	-774	171
Proceeds from sale of intangible assets, property, plant and equipment	1	0	1
Cash flows from financing activities	-3,627	-4,190	563
Total cash flows	-81	-378	297